

## Table of Contents

- [Towards a more efficient use of energy](#) page 2
  - Energy is a high cost factor for the textile industry.
  - Energy efficiency has improved.
  - Ring-spinning consumes more energy than other processes.
  - There remain significant energy losses in textile manufacturing.
  - The textile industry is not energy-intensive.
  - Costumers demand environmentally friendly products.
  
- [Moderate growth prospects for global economy](#) page 7
  - Positive outlook for some advanced economies.
  - Commodity exporters with lower growth.
  - Inflation remains low.
  - Economic growth in emerging markets disappoints.
  - IMF expects global rebound in 2016.
  - IMF sees more downside than upside risks.
  
- [Letter to the Australian Competition and Consumer Commission](#) page 11
  - ITMF supports purchases of cotton based on classification by HVI.
  - Instrument testing can reduce friction between buyers and sellers.
  - Guarantees fair evaluation of cotton.
  - HVI can enhance the competitiveness of cotton in relation to polyester.
  
- [Status of the Indian textile industry](#) page 12
  - Positive chances for India.
  - Trends India's textile industry.
  - Positive developments.
  - Is India the next textile superpower?
  - India has to leapfrog now.
  
- [In Vogue: Bridging the gap between content and commerce](#) page 14
  - Virtual shopping is becoming more and more important.
  - Internet retailing of apparel and footwear is growing strong.
  - The rise of social media is challenging especially for publishers.
  - Gatekeepers becoming merchants?
  - Taking a page from Porter.
  
- [Monthly chart update](#) page 17