

## CAI pegs India's cotton pressing estimate for 2025-26 season at 309.50 lakh bales +/- 3%

By Our Staff Reporter

MUMBAI, NOV. 07—

The Cotton Association of India (CAI) in its latest estimate of the cotton pressing numbers for 2025-26 season, which began on 1st October 2025, has increased its cotton pressing estimate for 2025-26 season by 4.50 lakh bales and estimated the same at 309.50 lakh bales of 170 kgs. each +/- 3%.

Mr. Vinay N. Kotak, President, CAI, informed that the total supply for the month of November 2025 is estimated at 148.37 lakh bales of 170 kgs. each which consists of the cotton pressing of 69.78 lakh bales of 170 kgs. each, imports of 18.00 lakh bales of 170 kgs. each and the opening stock estimated by the CAI at 60.59 lakh bales of 170 kgs. each at the beginning of the

season.

Further, the CAI, Mr. Kotak said, has estimated cotton consumption for the month of November 2025 at 48.40 lakh bales of 170 kgs. each while the export shipments upto 30th November 2025 are estimated by the CAI at 3.00 lakh bales of 170 kgs. each. Stock at the end of November 2025 is estimated at 96.97 lakh bales of 170 kgs. each including 50.00 lakh bales of 170 kgs. each with textile mills and the remaining 46.97 lakh bales of 170 kgs. each with CCI, Maharashtra Federation and others (MNCs, traders, ginners, exporters, etc.) including cotton sold but not delivered.

The total cotton supply till end of the cotton season 2025-26 (i.e. upto 30th September 2026) is

estimated at 420.09 lakh bales of 170 kgs. each as against the last year's total cotton supply of 392.59 lakh bales of 170 kgs. each. The estimated cotton supply for the ongoing crop year consists of the opening stock of 60.59 lakh bales of 170 kgs. each at the beginning of 2025-26 season on 1st October 2025, cotton pressing numbers estimated for the season at 309.50 lakh bales of 170 kgs. each and imports for the season estimated at 50.00 lakh bales of 170 kgs. each. The cotton imports estimated by the CAI for the

season are higher by 9.00 lakh bales of 170 kgs. each compared to last year. The domestic consumption is estimated at 295.00 lakh bales of 170 kgs. each. The exports for the season 2025-26 are estimated at 18.00 lakh bales of 170 kgs. each i.e. same as estimated for 2024-25 season, Mr. Kotak informed.

The state-wise break-up of the cotton pressing numbers as well as Balance Sheet for the season with the corresponding data for the previous crop year are published on Page 3.

## Odisha to launch new schemes for silk sector development and rural industrial growth

BHUBANESWAR, DEC. 07--

To boost silk production and growth of rural industries in the state, the Odisha government has decided to launch two schemes - Chief Minister Silk Development Scheme and Chief Minister Weaving Industry Development Scheme, a minister said in the Assembly on Saturday.

This decision was taken at the state Cabinet meeting held under the chairmanship of Chief Minister Mohan Charan Majhi on Friday.

The Cabinet decisions were announced by Parliamentary Affairs minister Mukesh Mahaling in the Assembly on Saturday. The Cabinet approved a total of six proposals, Mahaling said.

The Chief Minister Silk Development Scheme worth Rs 274 crore will be spent over five years for strengthening the state's sericulture industry through improved infrastructure and skill-building initiatives.

The scheme will promote ethical silk production, including

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## AI-Driven Inspection Emerges as a Practical Answer to Textile Waste and Variability

By Our Special Correspondent

MUMBAI, DEC. 07—

Artificial intelligence is emerging as a practical solution to long-standing inefficiencies in the textile and apparel supply chain, and this was underscored by Mr. Gilberto Loureiro, Founder of Smartex, during his presentation on AI for textile factories and fashion brands at the ITMF 2025 Conference in Yogyakarta recently.

He noted that while fashion brands have embraced AI for forecasting and product design, factories continue to suffer from fragmented data, manual inspections and limited visibility into fabric quality, leaving significant savings unrealised. Smartex was recognised this year as a Winner of the ITMF Sustainability and Innovation Award 2025, and Mr. Loureiro used the platform to outline how AI-driven systems can help reshape production from the ground up.

Mr. Loureiro explained that fabric alone contributes nearly 40 percent of the cost of a T-shirt, making mill-level optimisation the most critical lever for improvement. He pointed out that mills still rely heavily on handwritten notes, scattered PDFs, phone calls and manual judgement, creating uncertainty, delays, disputes and persistent quality variations. According to him, this lack of digitisation at the source allows defects to travel downstream into dyeing, garmenting and even retail, where they can lead to rejections and negative consumer feedback.

He said these systemic gaps have allowed inefficiency to become standard practice, with garment factories reporting waste levels ranging from 4 to 27 percent across various facilities. The presentation showed that manual inspection remains subjective and slow, further compounding the problem. Mr. Loureiro stressed that without real-time data and automated detection, factories cannot expect consistent quality or meaningful reductions in waste.

To address this, he outlined how real-time visibility can be created using multi-spectrum, high-resolution cameras placed directly on knitting machines. These systems detect defects such as elastane lines, Lycra dashes, yarn contamination, thick yarns, needle faults, holes, oil lines and oil spots across jersey, interlock, pique, Italian fleece and a range of other fabrics, including organic cotton, lyocell, viscose polyester blends and melange or fibre-dyed yarns.

He noted that by detecting issues at the exact moment they occur, mills can act within metres rather than after dozens of metres have been produced.

One of the examples highlighted that without automated inspection, defective production can continue for up to 38 metres before anyone intervenes, while with AI-enabled monitoring defects can be identified within two metres. Mr. Loureiro said inspection becomes up to ten times faster, allowing factories to save time, reduce waste and deliver predictable quality. He added that garment factories benefit directly, as Smartex-inspected rolls provide a stable, uniform fabric map compared to regular fabric, which often carries defects

Continued on Page 3



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\* EU Ecolabel for textile products (license no. AT/016/001).  
\*\* The results were calculated according to LCA standards (ISO 14040/44) and are made available via the Higg Materials Sustainability Index (MSI) Version 3.10 (April 2025) by Cascalco (formerly the Sustainable Apparel Coalition).

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RELIANCE

RIL - PSF	
0.8 Semi Dull	97.75
1.0 Semi Dull	93.00
1.2 Semi Dull	92.25
1.4 Semi Dull	91.50
2.0 Semi Dull	91.50
1.2 Super HT Brt	97.75
1.2 S HT (OW)	101.50
1.2 Opt. White	97.25
1.2 Super Black	102.75
1.4 Super Black	101.75
2.0 Semi Dull Tow	131.00
2.0 TBL TOW	143.00
2.0 Super Blk Tow	148.00
2.0/2.5 TBL	94.75

RIL - POY  
Basic Price per Kg.  
(Plus GST Extra)

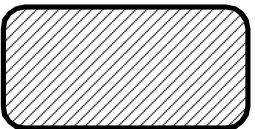
126/34 SD	92-50
122/72 SD	93-50
250/48 SD	88-50
51/14 SD	108-00
160/72 Brt	93-25
235/72 Brt	92-45

RIL - PTY  
Ex-Factory  
Basic Prices  
(Freight and  
GST Extra)

75/34 SD HIM	115-25
75/34 SD NIM	112-00
155/48 SD HIM	107-25
155/48 SD NIM	106-00
81/72 FD HIM	129-25
81/72 CD IM	148-00
75/108 SD IM	122-50

RIL - FDY  
Carton Ex-Factory  
Basic Prices  
(Freight and  
GST Extra)

70/36 SD	108-00
50/24 SD	112-00
50/36 Brt	114-00
75/36 Brt	107-00
150/48 Brt	102-00



**Polyester RM**  
as on 03-12-2025  
Px \$ -----  
PTA \$ 625  
MEG \$ 456

**PALLAVAA GROUP**  
LONGLASST (VORTEX)  
PILLING FREE Yarns in  
VISCOSE, MICROMODAL,  
TENCEL, PV,PC &  
CORE SPUN YARNS  
sales1@pallavaagroup.com  
Mobile: +91 9626492700

ARISUDANA INDUSTRIES

PRICES: LANDED SURAT / BHIWANDI - ADD RS. 3 FOR  
ICHALKARANAJI) GST EXTRA, LESS CASH DISCOUNT

VIRGIN VORTEX AIRJET SPUN YARN			
SINGLE YARN	RATE + GST	TFO YARN	RATE + GST
15S - READY	163	2/15S - ON ORDER	-
20S - READY	138	2/20S - ON ORDER	-
24S - READY	143	2/24S - READY	158
30S - READY	148	2/30S - READY	166
40S - READY	168	2/40S - READY	193
60S - READY	190	2/60S - READY	230
76S - READY	230	2/76S - READY	283
100S - ON ORDER	-	2/100S - READY	428

RECYCLED GRS CERTIFIED VORTEX SPUN YARN			
SINGLE YARN	RATE + GST	TFO YARN	RATE + GST
15S - READY	121	2/15S	130
20S - READY	125	2/20S	137
24S - READY	130	2/24S	145
30S - READY	135	2/30S	153
40S - ON ORDER	156	2/40S	180

RING SPUN VIRGIN YARN			
SINGLE YARN	RATE + GST	TFO YARN	RATE + GST
10S	131	2/10S	138
15S	136	2/15S	146.5
20S	142	2/20S	156
24S	147	2/24S	163.8
30S	154	2/30S	175

COTTON CORPORATION OF INDIA

Branch	Variety	Parameters		Price Rs. per Candy
		Staple Length	Micronaire	
Akola	H4 MOD	28	3.7-4.7	51100
Ch.Sambhaji Nagar	BB MOD-Kasturi	29	3.7-4.5	52400
Ch.Sambhaji Nagar	BB SPL MOD -Kasturi	29	3.7-4.5	52400
Ch.Sambhaji Nagar	H-4 MOD -Kasturi	30	3.7-4.5	52700
Ch.Sambhaji Nagar	H-4 MOD -Kasturi	29	3.7-4.5	52400
Ch.Sambhaji Nagar	H-4 MOD	28	3.5-4.7	51100
Sirsa	J34 DR	27.5+	4.0-4.8	50600
Sirsa	J34 DR	27	3.8-4.8	50300
Bhilwara	H4 SUP CONV.	28	3.5-4.7	50600
Adilabad	MECH MOD	28	3.5-4.7	51100
Warangal	BB MOD	30	3.5-4.7	51700
Warangal	BB MOD -Hihg Mic	30	4.9-5.5	51500
Warangal	BB SPL MOD	29	3.6-4.8	51400
Guntur	BB MOD	30	4.2-5.1	50700
Guntur	BB SPL MOD	29	4.2-5.1	50400
Guntur	MECH MOD	29	4.2-5.1	50100
Hubli	BB SPL MOD-Kasturi	30	3.7-4.5	52700
Hubli	BB SPL MOD-Kasturi	29	3.7-4.5	52400
Hubli	BB SPL MOD-Kasturi	28	3.7-4.7	52100
Hubli	BB SPL MOD-Platinum	29	3.6-4.8	51900
Hubli	BB SPL MOD	29	3.6-4.8	51400
Hubli	MECH MOD-Kasturi	29	3.7-4.5	52400
Hubli	MECH MOD-Kasturi	29	3.7-4.7	52100
Hubli	MECH MOD-Platinum	28	3.5-4.7	51600
Hubli	MECH MOD	28	3.5-4.7	51100
Rayagada	BB MOD- Kasturi	28	3.7-4.7	52100
Rayagada	BB MOD- Platinum	30	3.5-4.3	52200
Rayagada	BB MOD	30	3.5-4.3	51700
Rayagada	BB SPL MOD -Kasturi	29	3.7-4.5	52400
Rayagada	BB SPL MOD -Kasturi	28	3.7-4.7	52100
Rayagada	BB SPL MOD -Platinum	29	3.6-4.8	51900

WELLKNOWN  
POLYESTER

SEMIDULL PRODUCT		80/72/2 FD ROTO 122	
80/108/MICRO	120	CATONIC PRODUCT	
80/72/ROTO	112	80/72/CAT ROTO ----	
75/72/SD ROTO	112	80/72/2CAT RO ----	
75/36 HIM	111	130/DEN HM/GK ----	
75/36 NIM	108	160/DEN DISCAT ----	
150/108/SIM	102	BLACK PRODUCT	
150/48 NIM	99	80/34/BL ROTO	119
150/48/2 ROTO	101	80/72/BL ROTO	120
150/48/ROTO	103	75/36 DDB NIM	115
320/72/LIM	99	150/48/DDB HIM	107
320/72/ROTO	100	150/48/DDB NIM	106
FULLDULL PRODUCT		300/96/DDB HIM	105
80/72/FD ROTO	122	#	

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Domestic cotton yarn prices in Rs. per kg.

Ne 20/1 Carded Hosiery Yarn	211.00	Ne 30/2 Carded Hosiery Yarn	246.00
Ne 20/1 Combed Hosiery Yarn	220.00	Ne 32/2 Combed Knitting Yarn	269.00
Ne 21/1 Carded Weaving Yarn	211.00	Ne 32/2 Carded Hosiery Yarn	250.00
Ne 26/1 Combed Hosiery Yarn	229.00	Ne 40/2 Combed Hosiery Yarn	296.00
Ne 30/1 Carded Hosiery Yarn	223.00	Ne 30/1 Combed Compact Wvg Yarn	249.00
Ne 30/1 Combed Hosiery Yarn	234.00	Ne 40/1 Combed Compact Wvg Yarn	268.00
Ne 32/1 Carded Weaving Yarn	224.00	Ne 50/1 Combed Compact Wvg Yarn	314.00
Ne 34/1 Combed Hosiery Yarn	246.00	Ne 16/1 Open End Yarn	161.00
Ne 40/1 Combed Hosiery Yarn	259.00	Ne 21/1 Open End Yarn	171.00
Ne 40/1 Carded Weaving Yarn	238.00	Ne 24/1 Open End Yarn	198.00

KINGDOM | TEXVENTURES

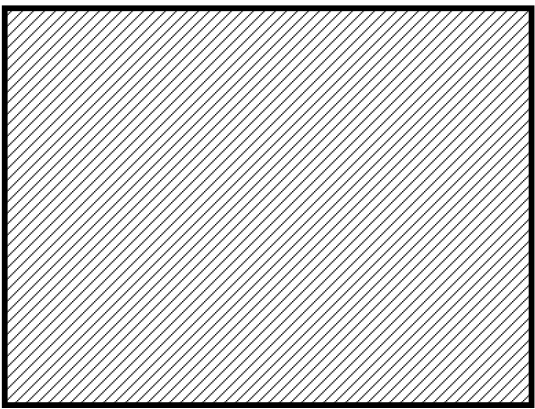
100% LINEN Yarns (Rs. per Kg.)		36NM/60LEA SB		Rs. 2,500 + GST	
24NM/40LEA SB LF	Rs. 1,500/kg	39NM/66LEA SB		Rs. 2,750 + GST	
26NM/44LEA SB LF	Rs. 1,600/kg	SB - SEMI BLEACH			
36NM/60LEA SB LF	Rs. 2,050/kg	LF - LONG FIBER			
39NM/66LEA SB LF	Rs. 2,350/kg	LINCELL (Lyocell/Linen 60/40)			
43NM/73LEA SB LF	Rs. 2,800/kg	9's/25LEA SB	Rs. 535/kg		
50NM/83LEA SB LF	Rs. 3,800/kg	14's/40LEA SB	Rs. 575/kg		
60NM/100LEA SB LF	Rs. 5,500/kg	21's/60LEA SB	Rs. 625/kg		
75NM/125LEA SB LF	Rs. 6,900/kg	24's/70LEA SB	Rs. 675/kg		
100% HEMP YARNS		28's/80LEA SB	Rs. 750/kg		
15NM / 25LEA SB	Rs. 1,650 + GST	36's/100LEA SB	Rs. 950/kg		
26NM /44LEA SB	Rs. 1,990 + GST	EX-BHIWANDI			

Cotton Yarn Prices : Prices FOB Indian Port / LC at Sight per kg.

Ne 20/1 Carded Hosiery Yarn	USD 2.33	Ne 30/2 Carded Hosiery Yarn	USD 2.71
Ne 20/1 Combed Hosiery Yarn	USD 2.43	Ne 32/2 Combed Knitting Yarn	USD 2.97
Ne 21/1 Carded Weaving Yarn	USD 2.33	Ne 32/2 Carded Hosiery Yarn	USD 2.76
Ne 26/1 Combed Hosiery Yarn	USD 2.52	Ne 40/2 Combed Hosiery Yarn	USD 3.26
Ne 30/1 Carded Hosiery Yarn	USD 2.46	Ne 30/1 Combed Com Wvg Yarn	USD 2.74
Ne 30/1 Combed Hosiery Yarn	USD 2.58	Ne 40/1 Combed Comt Wvg Yarn	USD 2.95
Ne 32/1 Carded Weaving Yarn	USD 2.47	Ne 50/1 Combed Comp Wvg Yarn	USD 3.46
Ne 34/1 Combed Hosiery Yarn	USD 2.71	Ne 16/1 Open End Yarn	USD 1.77
Ne 40/1 Combed Hosiery Yarn	USD 2.85	Ne 21/1 Open End Yarn	USD 1.88
Ne 40/1 Carded Weaving Yarn	USD 2.62	Ne 24/1 Open End Yarn	USD 2.18

RSWM

1/30 PV 65/35	172-00
1/30 PC 48/52 (Combed/Hos)	202-00
1/30 POLY 100%	157-00
1/30 VSICOSE Kharach	210-00
1/30 Combed Cotton 100% (Hos)	257-00
2/30 PV 65/35	188-00
2/40 PV 65/35	211-00
2/30 PV 65/35 Dyed	225-00
Ex Mill Price in Rs./Kg., GST and Frieght is additional	



VASANTHA INDUSTRIES

SINGLE YARN COUNTS			
NE 13s	KCW	CARDED COMPACT WEAVING YARN	209
NE 30s	KCW	CARDED COMPACT WEAVING YARN	231
NE 32s	KCW	CARDED COMPACT WEAVING YARN	234
NE 41s	KCW	CARDED COMPACT WEAVING YARN	258
NE 42s	KCW	CARDED COMPACT WEAVING YARN	260
NE 24s	KCH	CARDED COMPACT HOSIERY YARN	216
NE 30s	KCH	CARDED COMPACT HOSIERY YARN	226
NE 32s	KCH	CARDED COMPACT HOSIERY YARN	231
NE 40s	KCH	CARDED COMPACT HOSIERY YARN	247
NE 16s	KC SLUB	CARDED COMPACT SLUB	229
NE 21s	KC SLUB	CARDED COMPACT SLUB	234
NE 30s	KC SLUB	CARDED COMPACT SLUB	251
NE 31s	KC SLUB	CARDED COMPACT SLUB	253
NE 40s	KC SLUB	CARDED COMPACT SLUB	277
NE 24s	CCW SLUB	COMBED COMPACT SLUB	264
NE 32s	CCW SLUB	COMBED COMPACT SLUB	277
NE 60s	CCW SLUB	COMBED COMPACT SLUB	372
NE 2/32s	SIRO YARN	CARDED COMPACT ELI TWIST	216
NE 2/42s	SIRO YARN	CARDED COMPACT ELI TWIST	228
NE 1/40s	PSF	100% POLYESTER MICRO DENIER	167
NE 1/50s	PSF	100% POLYESTER MICRO DENIER	187
NE 1/60s	PSF	100% POLYESTER MICRO DENIER	194

GASSED MERCERISED COUNTS			
COUNT		HANK	CONE
NE 2/40s		COMBED GASSED MERCERISED	485 525
NE 2/40s	CCGM	COMBED COMPACT GASSED MERCERISED	485 555
NE 2/60s	CCGM	COMBED COMPACT GASSED MERCERISED	565 635
NE 2/66s		COMBED GASSED MERCERISED	575 645
NE 2/74s	CCGM	COMBED COMPACT GASSED MERCERISED	592 675
NE 2/80s	CCGM	COMBED COMPACT GASSED MERCERISED	615 727
NE 2/100s	CCGM	COMBED COMPACT GASSED MERCERISED	727 827

PALLAVAA GROUP

Counts	(Exmill Price/Kg)																			
	100% Viscose 5%		100% Lenzing EcoVero 5%		100% Livaeco 5%	Cotton Viscose 52/48 (5%)	100% Lenzing MicroModal 5%		Cotton/Modal 5%		Supima/ MicroModal 5%	100% Bamboo 5%	Cot Poly LLT 5%	Poly/Cot LLT 5%	Tencel (12%)		Tencel LF/Cot 5%	100% Birla MM 5%	100% Poly 5%	PV 65/35 5%
	RING	LLT	RING	LLT	LLT	RING	RING	LLT	52/48	60/40	52/48	RING	60/40	65/35	A100	LF	48/52	RING	LLT	LLT
20/1-	215	197	240	240	230	250	375	370	325	320		235	228	203	475	350	335	355	160	177
24/1-	220	202	245	245	235	255	380	375	330	325		240	233	208	480	355	340	360	165	182
30/1-	225	207	250	250	240	260	385	380	335	330	570	245	238	213	485	360	350	365	170	187
34/1-	235	217	260	260	250	270	395	390	345	340	585	255	248	223	495	370	360	375	180	197
40/1-	255	237	280	280	270	290	415	410	366	350	610	275	268	243	515	390	380	395	200	217

KENNIGTON INDUSTRIES

Price in Rs. per Kg. - Ex- Bhiwandi

20/1 Poly Ring Spun Virgin	134+GST
24/1 Poly Ring Spun Virgin	138+GST
30/1 Poly Ring Virgin Knitting/Waterjet	142+GST
30/1 Poly Ring Spun Virgin weaving	140+GST
40/1 Poly Ring Spun Virgin Weaving	156+GST
40/1 Poly Ring Waterjet/ Knitting	160+GST
30/1 Poly Siro Compact (Warp)	180+GST
40/1 Poly Siro Compact (Warp)	198+GST
50/1 Poly Siro Compact (Warp)	213+GST
27/1 Poly Tiger Slub	154+GST
27/1 Poly Lousiana 45 Kg.	156+GST
30/1 Poly Vortex	145+GST
40/1 Poly Magic Lot.8022	160+GST
40/1 Poly Micro Magic Lot-803	160+GST
12/1 CP 52/48 Arrow	170+GST
16/1 CP 52/48 Arrow	175+GST
27/1 CP 52/48 ARROW	185+GST
30/1 Viscose Silver	188+GST
30/1 Viscose Vortex	196+GST
30/1 Lyocell Vortex	206+GST
40/1 Lyocell Compact	262+GST
30/1 PV Warp	168+GST
42/1 PV Warp	180+GST
20/1 Lyocell Slub NASA	267+GST
20/1 Lyocell Cotton NIMBUDA	257+GST
31/1 Cotton Lyocell Plain	237+GST
34/1 Combed Cotton Lyocell	240+GST
41/1 Cotton Lyocell Plain	257+GST
20/1 Milk (Cotton Lyocell (52/48)	255+GST
20/1 Ice (Cotton Lyocell (52/48)	255+GST
20/1 Butter (Cotton Lyocell (52/48)	260+GST
30/1 Amul (Cotton Lyocell (52/48)	280+GST
20/1 OTP ( Lyocell Linen 80/20)	375+GST
20/1 Chips Poly Cotton Linen	230+GST
20/1 Silvi Lyocell Cotton Linen	350+GST

GREY CLOTH  
PEE VEE TEXTILES LTD.

100 % COTTON GREIGE FABRIC  
(ALL COMBED COMPACT YARN)

Quality	Weave	Ex	BCI
		Rate	Rate
		+GST	
30 Compactx 30 Compact/ 124x 64 - 63"	2/1	8200	8500
40 Compactx 40 Compact/ 120x 96 - 63"	1/1	8200	8500
50 Compactx 50 Compact/ 132x 80 - 63"	1/1	7500	7800
STRETCH GREIGE FABRIC			
30 Comp x 20 K Spandex (70d) / 160 x 90 GOL	Dobby 73"	149.00	
40 Comp x 30 Cw Spandex (40d) / 88 x 72 GOL 1/1 74"			85.00
CUT-CORDUROY GREIGE FABRIC			
40 Comp x 30 Comp / 84 x 130	Corduroy 66"		114.00
JACQUARD DESIGN GREIGE FABRIC			
50 Comp x 50 Comp / 144 x 94 (On Loom) Jacquard 65"			142.00
with Name Writing Jacquard Selvedge.			
60 Comp x 60 Comp / 110 x 88	Jacquard 67"		114.00
with Name Writing Jacquard Selvedge.			

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KEN ENTERPRISES

Quality	Weave	Composition	Ex-Mill Rate/Meter (Excluding GST)
16*12 / 96*57 63"	3/1 TWILL	100% COTTON	102.75
6*12 / 96*57 63"	3/1 TWILL	100% COTTON	100.00
20*20 / 60*60 50" (CD*CD)	1/1 PLAIN	100% COTTON	56.75
20 SLUB*20 SLUB / 56*48 63"	1/1 PLAIN	100% COTTON	65.75
30 VISCOSE*30 VISCOSE / 52*58 63"	DOBBY	100% VISCOSE	48.75
40 VISCOSE*40 VISCOSE / 90*82 63"	DOBBY	100% VISCOSE	68.50
40*40 / 100*80 63"	DOUBLE CLOTH	100% BCI COTTON	68.25
40*40 / 100*80 63"	DOUBLE CLOTH	100% ORGANIC COTTON	76.50
40 SLUB*40 SLUB / 108*106 63"	DOUBLE CLOTH	100% COTTON	92.75
40*40 / 56*44 63"	1/1 PLAIN	100% ORGANIC COTTON	42.75
40*40 SPDX / 96*72 74" RS	1/1 PLAIN	97% COTTON : 3% SPANDEX	86.00
40*40 VISCOSE / 84*64 63"	1/1 PLAIN	58% COTTON : 42% VISCOSE	54.25
50*50 / 88*84 63"	DOUBLE CLOTH	100% ORGANIC COTTON	67.50
60*60 / 160*120 63"	TRIPLE CLOTH	100% COTTON	97.75
60*60 / 92*86 63"	1/1 PLAIN	100% BCI COTTON	56.00
60*60 VISCOSE / 90*80 63"	1/1 PLAIN	53% COTTON : 47% VISCOSE	58.75
80*60 / 84*64 63"	1/1 PLAIN	100% COTTON	47.00
80*80 / 92*86 63"	1/1 PLAIN	100% COTTON	56.50
100*100 / 227*150 63"	4/1 SATIN	100% COTTON	146.50
100*100 / 92*88 63"	1/1 PLAIN	100% COTTON	69.50

Cotton Association of India

INDIAN COTTON CROPESTIMATE of 2025-26 and 2024-25  
Estimated as on 30 Novemeber 2025

2025-26						2024-25					2025-26 (Pressed balce as on 30 Nov. 25)		
In running b/s of 162 kgs. each	Pressed in lakh bales of 170kgs each	Loose in lakh bales of 170 kgs. each*	In lakh bales of 170 kgs each	in 000s tonnes		In running b/s of 162 kgs of eacg	Pressed in lakh bales of 170 kgs. each	Loose in lakh bales of 170 kgs each*	In lakh bales of 170 kgs each	in 000s tonnes	In running bales of 162 kgs. each	in Lakh b/s of 170kgs each	in 000s tonnes
Punjab	2.10	1.80	0.20	2.00	34.00	1.57	1.30	0.20	1.50	25.50	0.68	0.65	11.05
Haryana	7.35	6.52	0.48	7.00	119.00	8.45	7.57	0.48	8.05	136.85	2.62	2.50	42.50
Upper Rajasthan	13.12	12.17	0.33	12.50	212.50	10.86	10.02	0.33	10.35	175.95	4.83	4.60	78.20
Lower Rajasthan	9.44	8.67	0.33	9.00	153.00	10.13	9.32	0.33	9.65	164.05	5.30	5.05	85.85
Total North Zone	32.01	29.16	1.34	30.50	518.50	31.01	28.21	1.34	29.55	502.35	13.43	12.80	217.60
Gujarat	78.70	73.01	1.99	75.00	1275.00	80.80	75.01	1.99	77.00	1309.00	14.22	13.55	230.35
Maharashtra	95.49	89.54	1.46	91.00	1547.00	95.49	89.54	1.46	91.00	1547.00	10.61	10.11	171.87
Madhya Pradesh	19.94	18.50	0.50	19.00	323.00	19.94	18.50	0.50	19.00	323.00	5.25	5.00	85.00
Total Central Zone	194.14	181.05	3.95	185.00	3145.00	196.23	183.05	3.95	187.00	3179.00	30.08	28.66	487.22
Telangana	42.50	39.59	0.91	40.50	688.50	51.16	47.84	0.91	48.75	828.75	9.00	8.58	145.86
Andhra Pradesh	17.84	16.70	0.30	17.00	289.00	13.90	12.95	0.30	13.25	225.25	7.93	7.56	128.52
Karnataka	27.28	25.45	0.55	26.00	442.00	25.19	23.45	0.55	24.00	408.00	11.54	11.00	187.00
Tamil Nadu	4.72	4.36	0.14	4.50	76.50	4.20	3.86	0.14	4.00	68.00	0.47	0.45	7.65
Total South Zone	92.35	86.10	1.90	88.00	1496.00	94.44	88.10	1.90	90.00	1530.00	28.95	27.59	469.03
Orissa	4.20	3.92	0.08	4.00	68.00	4.04	3.77	0.08	3.85	65.45	0.08	0.08	1.36
Others	2.10	2.00	-	2.00	34.00	2.10	2.00	-	2.00	34.00	0.68	0.65	11.05
Grand Total	324.78	302.23	7.27	309.50	5261.50	327.83	305.13	7.27	312.40	5310.80	73.23	69.78	1186.26

\* Loose cotton production figures are as per the survey report of Sardar Vallabhbhai Patel International School of Textiles and Management for a non-covid year. **Note-The CAI's above estimates are +/- 3%**

Cotton Association of India

INDIAN COTTON BALANCE SHEET  
FOR THE SEASON 2025-26 AND 2024-25  
estimated as on 31 October 2025

Details	2025-26		2024-25	
	(in lakh bales	(in 000 tonnes	(in lak bales	(in 000 tonnes
Supply				
Opening Stock	60.59	1030.03	39.19	666.23
Crop	309.50	5261.50	312.40	5310.80
Imports	50.00	850.00	41.00	697.00
Total Supply	420.09	7141.53	392.59	6674.03
Demand				
Non-MSME Consumption	210.00	3570.00	201.00	3570.00
MSME Consumption	73.00	1241.00	89.00	1513.00
Non- Textile Consumption	12.00	204.00	15.00	255.00
Total Domestic Demand	295.00	5015.00	314.00	5338.00
Available Surplus	125.09	2126.53	78.59	1336.03
Export	18.00	306.00	18.00	306.00
Closing Stock	107.09	1820.53	60.59	1030.03
Note-The CAI's above estimates are +/- 3%				

CAI Balance Sheet of 1 month

i.e. FROM 1.10.2025 TO 30.11.2025

Details	(in lakh b/s of 170 kg)	(in '000 Tons)
Opening Stock as on 01.10.2025	60.59	1030.03
Pressings upto 30.11.2025	69.78	1186.26
Imports upto 30.11.2025	18.00	306.00
Total Available	148.37	2522.29
Consumption	48.40	822.80
Export Shipments upto 30.11.2025	3.00	51.00
Stock with Mills	50.00	850.00
Stock with CCI, Maha. Fedn., MNCs, Ginners, Traders & Exporters	46.97	798.49
Total	148.37	2522.29
Note-The CAI's above estimates are +/- 3%		

Odisha to launch new schemes for silk sector development

Continued from Page 1 Col 6

'Ahimsa' (non-violent) silk, by focusing on silkworm seed preparation, species conservation, and farmer incentives. Cooperative societies will facilitate better marketing of silk products, protecting farmers from distress sales and ensuring sustainable growth, the minister said.

The Cabinet also approved the Chief Minister Weaving Industry Development Scheme worth Rs 490 crore. The amount will be spent over five years to foster investment, empower local industries, and expand employment opportunities, he said.

Under the scheme, incentives will be given to new textile manufacturing units with an objective to make Odisha an emerging hub for the weaving industry. Mahaling said, adding that this will be aligned with Odisha Apparel and Technical Textile Policy 2022 and the Industrial Policy Resolution 2015.

The Cabinet also decided to restructure the Odisha Fisheries Service Cadre and approved a proposal on the Odisha Pharma and Medical Device Policy 2025.

This will help in establishing the Odisha Pharma Park and Odisha MedTech Park, with the Odisha Pharma Development Cell as the nodal agency.

Three other proposals were also approved, the minister said.

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as a Practical Answer to  
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Continued from Page 1 Col 2

that lead to excess consumption or unpredictable yield.

He emphasised that achieving this transformation requires more than software alone. Infrastructure, primary data, reliable internet, hardware, training and deeper technological capability are essential for AI to operate at industrial scale. According to him, earlier attempts in the industry failed largely because they lacked the technological depth and multi-spectrum imaging necessary for continuous, high-speed detection.

Mr. Loureiro concluded that AI-enabled inspection strengthens both mills and brands by creating machine-verifiable quality, transparent defect mapping and consistent grading. This, he said, reduces disputes, improves profitability and meets the rising expectations of global fashion companies seeking traceability and more sustainable production.



# Prices steady

By Cotton Man

MUMBAI, DEC. 06—

A steady price trend prevailed across all the cotton markets today.

	Quality	Rate	Arrival in Bales State Wise
NORTH ZONE (RATES IN MAUND) (* 1 Maund = 37.324 KG.)			
Punjab	J-34 RG	5210-5240	600
Haryana	J-34 RG	5070-5100	6000
Rajasthan	J-34 28.5 mm	4990-5250	10000
Lower Rajasthan in Candy	J-34 28.5 mm	51000-52300	5500
CENTRAL ZONE (RATES IN CANDY) (1 Candy = 355.6188 KG.)			
Gujarat	V-797 (Kalayan) 22 mm	38500-39000	30000
	S6 28.5 mm	51500-52000	
	S-6 29.0 mm	52000-52500	
Maharashtra			
	MECH 1 - 29-30 mm	51000-52000	28000
	MECH 1-30 mm (RD 75)	51500-52300	
	MECH 1-30 mm (RD 75)	51500-52500	
	MCU-5 (Sillod) 31 mm	52000-53000	
Madhya Pradesh			
	MECH-1 29 mm RD 72	49500-51000	15000
	MECH-1 29 mm RD 74-75	51500-52500	
	MECH-1 30 mm RD 74-75	53000-53500	
	DCH-32 33-35 mm	71500-74500	
SOUTH ZONE (RATES IN CANDY)			
Andhra Pradesh			
	Bunny/Brahma (Telangan) 29-30 mm	50000-51500	65000
	MECH - 1 (Telangan) 29-30 mm	50000-51500	
	MCU-5 (AP) 30 mm	50000-51000	
Karnataka			
	Bunny / BT 29 mm	51000-52000	17000
	MCU-5 30 mm	51000-52000	
	DCH-32 33-35 mm	-----	
TAMILNADU			
	MCU-5 30 mm	51000-51500	1500
	Suvin 33-38 mm	-----	
ORISSA			
	MCU-5 30 mm	52500-53000	1800
Total Arrivals			1,80,400

## Indian Cotton Federation

(Per Candy 2025-26 Crop)

V-797 (Guj)	38800	MCU-5 (AP)	51300
J-34 (RG) (Punj)	49556	DCH-32 (Karna)	75000
MECH-1/H-4 (MP)	50200	MECH-1 (Maha)	51600
Sankar-6 (Guj)	51800		#

## COTTON ASSOCIATION OF INDIA

2025-26 COTTON SEASON

State	Staple	Mic	Per Candy
P/H/R	Below 22 m	5.0-7.0	43840
GUJ	22mm	4.0-6.0	-----
M/M(P)	23mm	4.5-7.0	-----
P/H/R(U)	27mm	3.5-4.9	47900
P/H/R(U)	27mm	3.5-4.9	48500
M/M(P)/SA/TL/	G27mm	3.0-3.4	-----
M/M(P)/SA/TL	27mm	3.5-4.9	-----
P/H/R(U)	28mm	3.5-4.9	49600
M/M(P)ICS-105	28mm	3.7-4.9	51000
SA/TL/K	28mm	3.7-4.9	-----
GUJICS-105	28mm	3.7-4.9	-----
R(L)ICS-105	28mm	3.7-4.9	50500
R(L)ICS-105	29mm	3.7-4.9	51500
M/M(P)ICS-105	29mm	3.7-4.9	52200
SA/TL/K	29mm	3.7-4.9	51500
GUJICS-105	29mm	3.7-4.9	52300
M/M(P) ICS-105	30mm	3.7-4.9	53500
SA/TL/K/O	30mm	3.7-4.9	52300
M/M(P)ICS-105	31mm	3.7-4.9	54000
SA/TL/K/TN/O	31mm	3.7-4.9	-----
SA/TL/K/TN/O	32mm	3.5-4.9	-----
M/M(P)ICS-107	34mm	2.8-3.7	-----
K/TNICS-107	34mm	2.8-3.7	72900
M/M(P)ICS-107	35mm	2.8-3.7	71400
K/TNICS-107	35mm	2.8-3.7	74000

## U.S. Futures Daily Cotton Market

03 December 2025

Contract	Open*	High	Low	Close *	Settle	Change
Dec '25					62.66	-0.11
Mar '26	64.57	64.84	64.26	64.45	64.46	-0.11
May '26	65.78	65.96	65.43	65.61	65.60	-0.11
Jul '26	66.80	66.94	66.44	66.56	66.60	-0.11
Oct '26					67.40	-0.08

\* Open and Close prices reflect the first and last trade in the market and do not correlate to any opening or closing period  
Cotlook 'A' Index : 74.95

# REI & Ambercycle announce a three-year offtake agreement for Cycora regenerated polyester, marking a bold step to decarbonize outdoor apparel and reduce reliance on virgin resources

From Tecoya NewsDesk

MUMBAI, DEC. 07—

REI, the United States’ largest consumer co-op, and Ambercycle, a leader in molecular regeneration, today announced a three-year offtake agreement for cycora regenerated polyester. This agreement will help Ambercycle scale up their production of next-generation materials and advance REI’s commitment to bringing the best outdoor gear to its members while minimizing waste and environmental impact.

Every year, the fashion industry generates over 92 million tons of textile waste, most of which ends up landfilled or incinerated, driving greenhouse gas emissions and resource depletion. Polyester, the backbone of technical and outdoor apparel, makes up roughly 57% of global fiber production—the vast majority of which is still derived from fossil fuels.

As the nation’s largest specialty outdoor retailer, REI is uniquely positioned to help mature the market for regenerated polyester. Many popular REI Co-op brand products contain polyester, including the Magma Sleeping Bag, XeroCloud Rain Jacket, and Road Tripper Duffel Bag. Beyond its own products, the co-op further engages its thousand brand partners to advance more sustainable and inclusive business practices via its Product Impact Standards. Taken together, the purchasing power of the co-op's customers and members can help mainstream the use of lower-carbon materials across a huge variety of outdoor gear and apparel.

Since 2020, REI has increased fivefold the portion of recycled polyester that goes into its Co-op brand products. As of 2024, over 50percent of the polyester used in REI Co-op brand products came from recycled sources. This partnership with Ambercycle will help REI build on this progress, while helping “close the loop” by creating new textile products made from waste textile feedstocks.

“At REI, we see next-generation materials as critical to building a decarbonized future for outdoor gear,” said Ajay Chadha, Director of Materials Innovation at REI Co-op Brands. “As we work toward our 2030 goals, REI Co-op Brands is investing in science-driven solutions like textile-to-textile recycling to cut emissions at the feedstock level and reduce reliance on virgin polyester. This is one of the initiatives that reflects our long-term commitment to scaling low-carbon materials and delivering real impact for our members and the broader industry.”

This agreement establishes a phased pathway for cycora integration at REI Co-op Brands: initial adoption in priority performance categories, followed by broader material integration as supply scales. In parallel, Ambercycle is expanding molecular regeneration capacity to recapture end-of-life textiles and return them to fabric supply chains—building the backbone of a lower-carbon material system.

REI believes taking climate action creates an incredible opportunity to innovate, enabling us to make products that perform better, last longer, and reduce impacts on the planet. Through its agreement with Ambercycle, the co-op seeks to continue to incorporate innovative low-carbon materials into its products as part of its broader goals to minimize its environmental impact.

“REI’s influence extends far beyond its own brand — as a co-op, it brings together a thousand outdoor brands and millions of members under one vision,” said Shay Sethi, CEO and co-founder of Ambercycle. “That makes them a uniquely powerful partner in scaling decarbonized materials. By integrating cycora, REI is helping to set a new standard for the entire outdoor industry, proving that high-performance gear and circular systems can go hand in hand.”

#