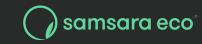
[PRIVATE & CONFIDENTIAL

- NOT FOR CIRCULATION]

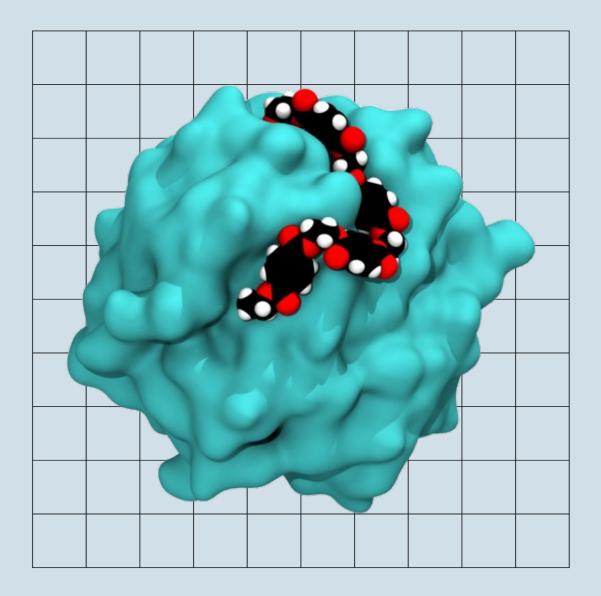


Samsara Eco is an envirtech company creating infinite plastic recycling and green chemicals from plastic waste, for a world that never needs to exploit the earth's resources to make plastic again.

Infinite Plastic Recycling

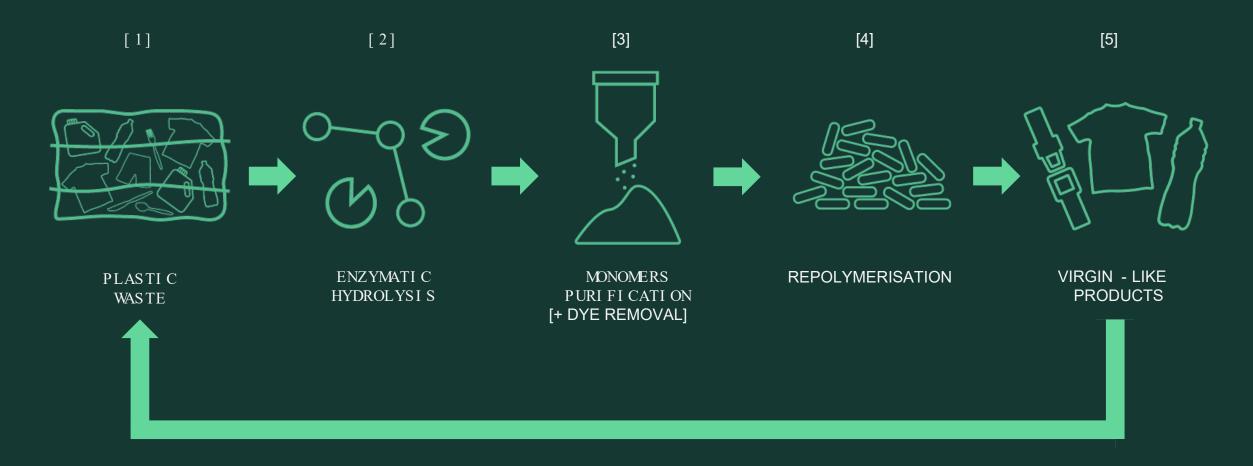
9 billion tonnes ofplastie waste produced from fossil fuels valuable resource

SOMSOLO PRI VATE & CONFI DENTI AL



SAMSARA ECO° | PRI VATE & CONFI DENTI AL

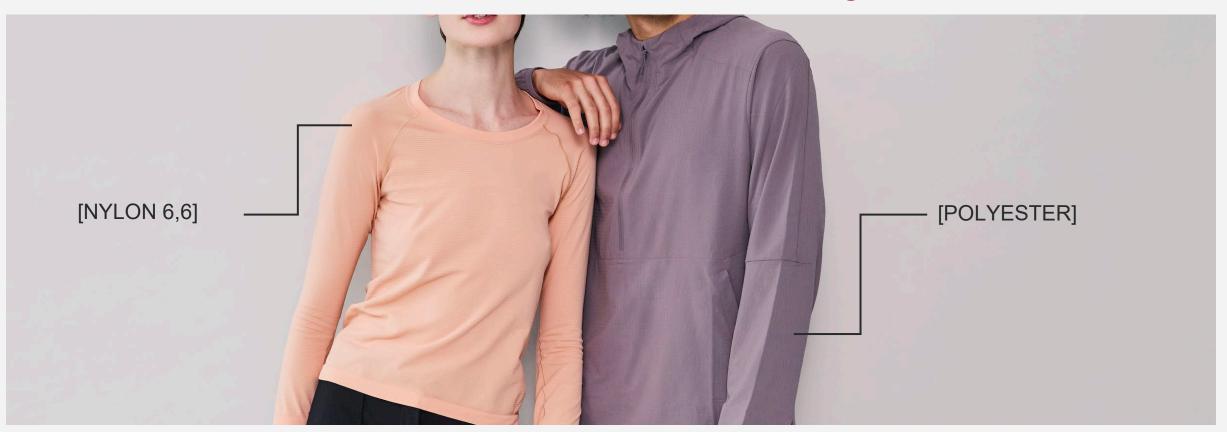
Our Technology

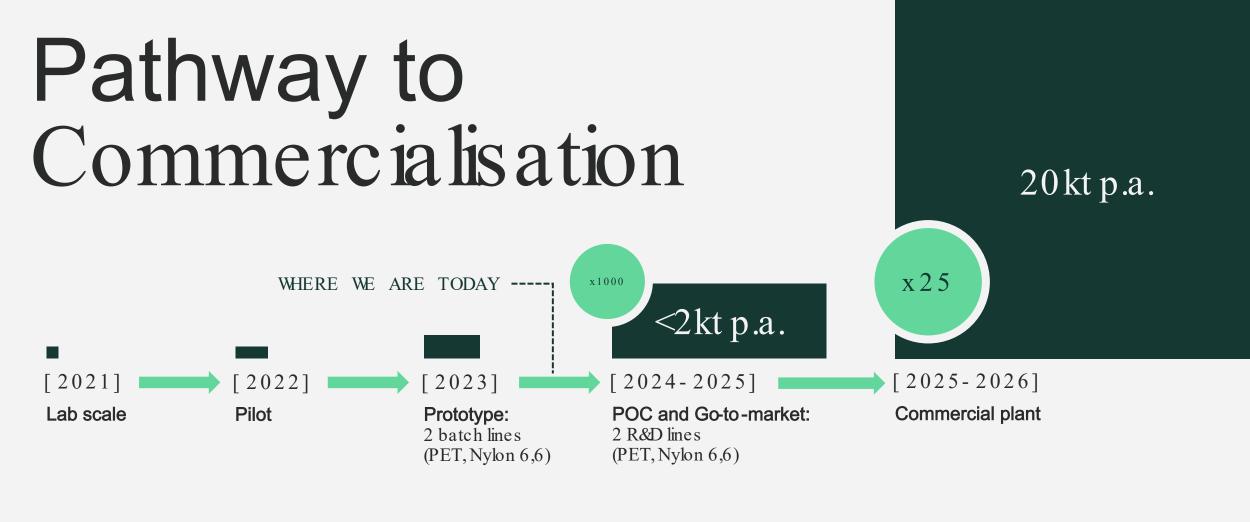


World-first enzymatically recycled products

Nylon 6,6 and polyester threads and garments produced in partnerships with

<u> Iululemon</u>





SAMSARA ECO'S BATCH LINE. CANBERRA, AUSTRALIA

CONSTRUCTION OF SAMSARA ECO'S R&D FACILITY



Samsara eco" | Pri vate & Confi denti al

Our Team





2030 Ambition

1.5 Mt of plastic recycled p.a

 $2.5Mt of CO_2$ eq emission saved

Samsara eco[®] | PRI VATE & CONFI DENTI AL



SCAN QR CODE OR VI SI T SAMSARAECO. COM CONNECT

samsara eco



WE ARE PROUDLY A CERTI FI ED B CORPORATI ON The information contained in this presentation is for information purposes only and has been prepared for use in conjunction verbal presentation and should be read in that context.

The information contained in this presentation is not investment or financial product advice and is not intended to be used as the basis for making an investment decision. Please note that, in providing this presentation, Samsara has not considered the objectives, financial position or needs of any particular recipient. Samsara Eco Pty Limited ('Samsara') strongly suggests that investors consult a financial advisor prior to making an investment decision.

This presentation is strictly confidential and is intended for the exclusive benefit of the institution to which it is presented. It may not be reproduced, disseminated, quoted or referred to, in whole or in part, without the express consent of Samsara.

No representation or warranty, express or implied, is made as to the fairness, accuracy, completeness or correctness of the information, opinions and conclusions contained in this presentation. To the maximum extent permitted by law, none of QF, its related bodies corporate, shareholders or respective directors, officers, employees, agents or advisors, nor any other person accepts any liability, including, without limitation, any liability arising out of fault or negligence for any loss arising from the use of information contained in this presentation.

This presentation includes "forward looking statements". Such forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties and other factors, many of which are beyond the control of Samsara and its officers, employees, agents or associates that may cause actual results to differ materially from those expressed or implied in such statement. Actual results, performance or achievements may vary materially from any projections and forward looking statements and the assumptions on which those statements are based. Samsara assumes no obligation to update such information.

This presentation is not, and does not constitute, an offer to sell or the solicitation, invitation or recommendation to purchase any securities and neither this presentation nor anything contained in it forms the basis of any contract or commitment. Prospective investors should consider the Offer Document in deciding whether to acquire securities. Prospective investors who want to acquire securities under the offer will need to complete an application form that is in or will accompany the Offer Document.

This presentation does not constitute an offer to sell, or a solicitation of an offer to buy, any securities in the United States. The securities of Samsara have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (Securities Act) or the securities laws of any state or other jurisdiction of the United States, and may not be offered or sold in the United States except in compliance with the registration requirements of the Securities Act and any other applicable securities laws or pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any other applicable securities laws.

SAMSARA ECO° | PRI VATE & CONFI DENTI AL