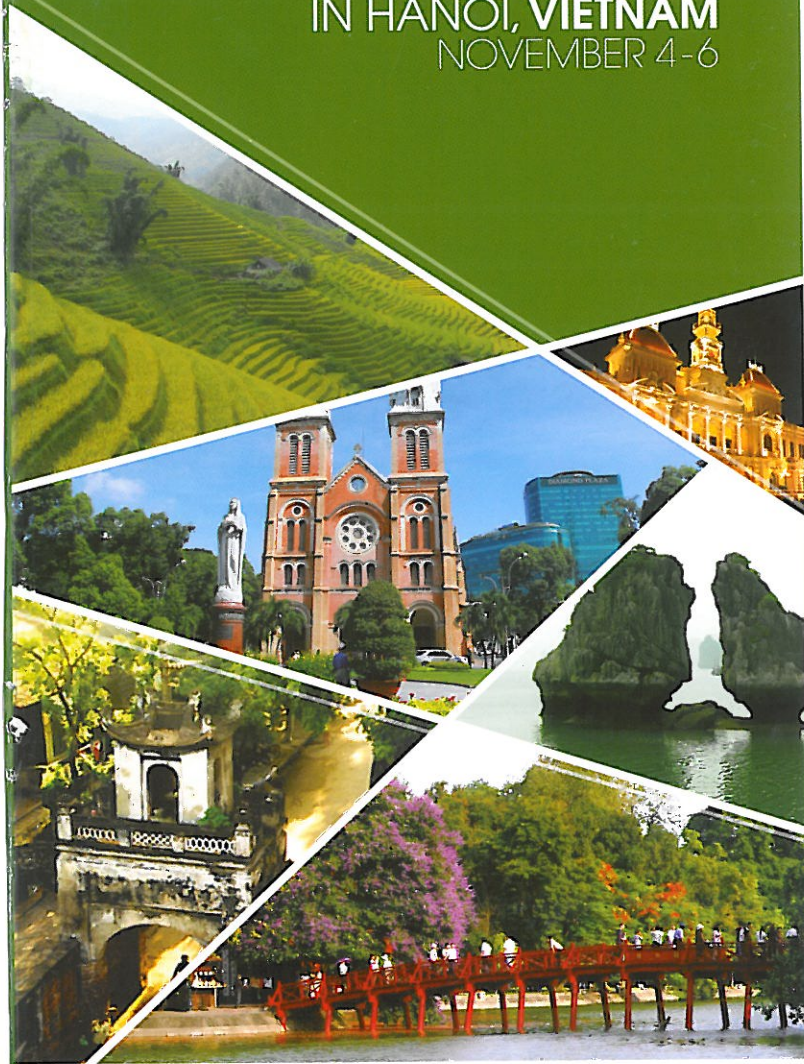


PROGRAMME

**ITMF 2012**  
**CONFERENCE**  
**IN HANOI, VIETNAM**  
NOVEMBER 4-6



[www.itmf.org](http://www.itmf.org)

## Theme

### Challenges for the Textile Industry - Present and Future

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## **Sponsors**

We wish to acknowledge the following sponsors for their contributions in helping make the Conference meaningful and enjoyable.

**Bayer CropScience**

**Huntsman Textile Effects**

**Lenzing AG**

**Oerlikon Textile GmbH & Co. KG**

**Rieter Machine Works Ltd.**

**Swissmem, Textile Machinery Division**

**Trützschler GmbH & Co. KG**

## General Information

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**Host Association** The 2012 Annual Conference of the International Textile Manufacturers Federation (ITMF) is hosted by the Vietnam National Textile & Garment Group (VINATEX)  
Sentinel Place Building  
41A Ly Thai To, Hoan Kiem  
Hanoi  
Tel: (+84-4) 3825 7700  
Fax: (+84-4) 3826 2269  
e-mail: huongpham@vinatex.com  
www.vinatex.com.vn

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**Conference Venues** The Fibre Session, Opening Session, all General Sessions and the Committee meetings will be held at the Melia Hanoi.

For social programme venues, please refer to the relevant programme section.

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**Conference Secretariat** The **ITMF conference secretariat** is in Funtion Room 5 (Second Level).

Registration starts on Saturday, Nov. 3, at 15.00 hrs.

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**Languages** The official language of the conference is English.

Simultaneous translations into and from Mandarin and Vietnamese will be provided at the Fibre, Opening and all General Sessions.

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**Access to Sessions** The Formal Opening Session is open to delegates and accompanying persons.

The Fibre and General Sessions are open to delegates only.

## General Information

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**Spinners Committee**, Sunday, Nov. 4  
Committee members

**Access to  
Committee  
Meetings**

**Joint Cotton Committee**, Sunday, Nov. 4  
Committee members and invited guests

**Fibre/Technical Textiles Committee**, Sunday, Nov. 4  
open to all delegates

**Home Textile Producers Committee**, Monday, Nov. 5  
open to all delegates

**Committee of Management**, Tuesday, Nov. 6  
Committee members and officials/representatives of  
member associations, associate and corporate members

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The registration fee is Swiss Francs (CHF) 1,250 for delegates and CHF 400 for spouses/escorts. The full fee will be charged irrespective of whether participants attend all or only some of the functions.

**Registration Fee**

The fee entitles delegates to receive all documentation available and to attend all conference programm events. The fee for spouses/escorts entitles them to participate in all events of the social programme.



## Saturday, Nov. 3

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**Registration** (Function Room 5) 15.00 - 19.00

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**Directors Meeting** (Function Room 7) 15.30 - 16.45

Directors of ITMF member associations, associate and corporate members

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**Board Meeting** (Function Room 4) 17.00 - 18.30

- by invitation -

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**Joint Reception and Dinner** 19.00 - 22.00

ITMF and VINATEX Office Bearers and Directors of ITMF member associations, associate and corporate members

- with spouses -

Melia Hotel (Function Rooms 6 and 7)

## Sunday, Nov. 4

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09.00 - 10.30	<b>Spinners Committee Meeting</b> (Function Room 4)
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11.00 - 12.30	<b>Joint Cotton Committee Meeting</b> (Function Room 7)
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12.00 - 19.00	<b>Registration</b> (Function Room 5)
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12.30 - 14.00	Lunch (El Oriental Restaurant)
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	<b>Fibre Session</b> (Grand Ball Room) Chair: Andrew G. Macdonald, Brazil, ITMF Advisory Board and Consultant, ABRAPA - Brazilian Cotton Growers Association
14.00 - 15.00	<b>Cotton</b>  <u>Global Cotton and Textiles: Friends or Foes?</u> Robert P. Antoshak Managing Director, Olah Inc, USA  <u>Cotton vs PSF: Perspectives for Future Consumption</u> Antonio Vidal Esteve CEO, Ecom Agroindustrial Corp, Ltd, Brazil and Immediate Past President, ICA  <u>Perspectives on Fiber Branding and Sustainable Cotton</u> Richard Shaw Fiber Development Manager, Bayer CropScience, USA  Panel Discussion/Q&A

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15.00 - 15.30	Coffee Break (Foyer)
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## Sunday, Nov. 4

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**Man-made Fibres** 15.30 - 16.30

Review of Global Demand for Chemical Fibres

Peter Driscoll  
Managing Director, PCI Fibers, UK

Sustainable Feedstock Supplies to Ease Challenges of  
the Textile Industry

Madhu Suthanan  
Business Analyst, Reliance Industries Ltd., India

Panel Discussion/Q&A

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**Fibre/Technical Textiles Committee Meeting** 17.00 - 18.30  
(Function Room 7)

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**Welcome Reception & Dinner** 19.30 - 22.00  
Melia Hotel (Thang Long Ballroom)

## Monday, Nov. 5

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09.00 - 09.45	<u>Formal Opening Session</u> (Grand Ballroom)  Bashir H. Ali Mohammad President, ITMF  Vu Duc Giang Chairman, VINATEX  H.E. Hoang Trung Hai Deputy Prime Minister
09.45 - 10.15	Coffee Break (Foyer)
10.15 - 10.45	<u>State and Outlook of the Global Economy</u> Chair: John Cheh, Hong Kong, China, ITMF Advisory Board  Johanna Chua Managing Director, Chief Asia Pacific Economist, Citigroup, Hong Kong, China
10.45 - 12.15	<u>First General Session</u> <b>Vietnam's Textile and Apparel Industry on the Rise</b> Chair: Pham Huong Minh, Manager, International Relations Dept, VINATEX  Representative Light Industry Department, Ministry of Industry and Trade  Le Tien Truong First Vice President, VINATEX  <u>Vietnam's Economic Outlook and Investments in the Textile and Garment Sector</u> Kenneth Atkinson Managing Partner, Grant Thornton (Vietnam) Ltd.  Panel Discussion/Q&A
12.30 - 13.45	Lunch (El Patio Restaurant)

## Monday, Nov. 5

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Second General Session 14.00 - 16.00

**How to Do Business in Times of Uncertainty and Volatility**

Chair: Bashir H. Ali Mohammad, Pakistan, ITMF President

Sustainable Development of Chinese Textile Industry and Win-Win Cooperation for Global Textile Industry

Tiankai Wang  
President, CNTAC, China

Making a Difference in the Textile and Apparel Industry

Marjorie Yang  
Chairman, Esquel Group, Hong Kong, China

U.S. Trade Policy: Presidential Elections Do Matter

Thomas G. Travis  
Chairman, Sandler, Travis & Rosenberg, USA

Panel Discussion/Q&A

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Coffee Break (Foyer) 16.00 - 16.30

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**Home Textiles Producers Committee Meeting** 16.30 - 18.00  
(Function Room 7)

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**Gala Dinner** 19.00 - 22.00  
Temple of Literature

## Tuesday, Nov. 6

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09.00 - 10.00

Third General Session

**From Fibre to Retail - How to Handle the Textile Supply Chain**

Chair: Bassem Sultan, Egypt, ITMF Honorary Treasurer

Cotton in the World's Supply Chain:

Now and into the Future

Mark A. Messura

Senior Vice President, Cotton Inc., USA

Sustainability in the Textile Supply Chain -

A Chemical Company's View

Kent Kvaal

Global Vice President, Sales and Technical Resources,  
Huntsman Textile Effects, Singapore

Panel Discussion/Q&A

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10.00 - 10.30

Coffee Break (Foyer)

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10.30 - 12.00

Fourth General Session

**Old and New Retail Markets**

Chair: Josué C. Gomes da Silva, Brazil, ITMF Vice President

Global Changes in Clothing Consumption by 2020 and their Impact on Fibre-Manufacturer Supply Chains

Arvind Singhal

Chairman, Technopak, India

2020... "Our Journey"... to the Future

Thomas Nelson

Vice President, VF Corporation, Hong Kong, China

Apparel Retail: Consumer Behaviour and the Evolving Global Landscape

Lamine Lahouasnia

Senior Retail Analyst, Euromonitor International, UK

Panel Discussion/Q&A

## Tuesday, Nov. 6

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**Committee of Management Meeting** 12.00 - 14.00  
(Function Rooms 1 + 2)  
- incl. working lunch -

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Lunch (El Patio Restaurant) 12.00 - 14.00

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Fifth General Session 14.00 - 15.15

**Technical Textiles and Nonwovens**

Chair: Walter Simeoni, South Africa, ITMF Honorary Life Member

Challenges and Opportunities for Nonwovens -  
Global and Regional Market Trends

Jacques Prigneaux  
Market Analysis and Economic Affairs Director, EDANA,  
Belgium

Technical Textiles and Nonwovens

Chris Lawson  
Global Technical Director, TenCate Geosynthetics, Malaysia

Textile Technologies for Fiber Reinforced Composites

Thomas Gries  
Professor and Director, Institute of Textiltechnik (ITA),  
RWTH Aachen University, Germany

Panel Discussion/Q&A

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The Global Textile Machinery Market Situation 15.15 - 15.30

Christian P. Schindler  
Director General, ITMF

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Invitation to the ITMF Annual Conference 2013 15.30 - 15.45

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Coffee Break (Foyer) 15.45 - 16.15

## Spouse Programme

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### Sunday, Nov. 4

19.30 - 22.00      **Welcome Reception and Dinner**  
Melia Hotel (Thang Long Ballroom)

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### Monday, Nov. 5

09.00 - 09.45      **Formal Opening Session**  
Melia Hanoi (Grand Ballroom)

10.00 - 17.00      **Hanoi City Sightseeing**

- Hanoi Old Quarter
- Ngoc Son Temple
- Hoan Kiem Lake
- Lunch at local restaurant
- Quan Thanh Temple
- Tran Quoc Pagoda

19.00 - 22.00      **Gala Dinner with Entertainment**  
Temple of Literature  
Built in 1070 and dedicated to Confucius, the Temple hosts the "Imperial Academy", Vietnam's first National University which was founded in 1076. The various pavilions, halls, statues and stelae of doctors are places where offering ceremonies, study sessions and the strict exams of the Dai Viet took place.

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### Tuesday, Nov. 6

09.00 - 16.00      **Nourishment for Body and Soul**  
Cooking Class at **Hoa Sua Cooking School** where you prepare and taste your own dishes. After lunch a bus will bring you to the cultural complex **Thanh Chuong Viet's Palace** (approx. 30 km outside of Hanoi), initially the home and studio of Thanh Chuong, a celebrated contemporary painter. This cultural complex, opened in 2002, was instantly recognized as a unique cultural preservation resort, a spiritual legacy of Vietnamese art and culture. This is a place to discover Vietnamese tradition, art and lifestyle.

## About ITMF

### What is ITMF?

ITMF is a global international trade association for the world's textile industries founded in 1904.

ITMF is the world's leading forum for discussion of matters appropriately within the common interest and concern of textile companies.

ITMF provides a neutral meeting ground for textile trade associations in industrialized and developing countries for the exchange of information on matters affecting their textile industries, consistent with the trade regulation laws of the nations represented.

ITMF is a central agency of the textile industries for the collection of information, statistical and otherwise, on textile manufacturing developments in all countries of the world.

ITMF acts as spokesman for the world textile industry in matters relating to raw materials (cotton and man-made fibres).

ITMF performs the functions of a liaison agent between the textile industries and governments and intergovernmental organizations interested in the textile industry.

Through ITMF the textile industries cooperate at the international level with organizations representing other sectors allied to their industry.

### Mission Statement

ITMF is an international Federation for the world's textile industries, dedicated to keeping its world-wide membership constantly informed through surveys, studies and publications and through the organization of annual conferences, participating in the evolution of the industry's value chain and publishing considered opinions on future trends and international developments.

## Board Members 2010 - 2012



**President**

Bashir H. Ali Mohammad  
Pakistan



**Vice Presidents**

Josué C. Gomes da Silva  
Brazil



Tiankai Wang  
China



**Honorary Treasurer**

Bassem Sultan  
Egypt



**Advisory Board Members 2010 - 2012**



John Cheh  
Hong Kong, China



Peter Gnägi  
Switzerland



Muharrem H. Kayhan  
Turkey



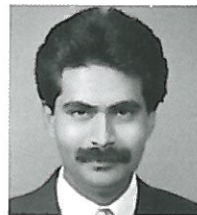
Andrew G. Macdonald  
Brazil



Heinz Michel  
Switzerland



B.K. Patodia  
India



K.V. Srinivasan  
India

## Conferences 1982 - 2012

1982	Tokyo, Japan	Oct. 18 - 22
1983	Berlin (West)	Sept. 19 - 23
1984	Cairo, Egypt	Oct. 7 - 11
1985	Istanbul, Turkey	Sept. 16 - 20
1986	Helsinki, Finland	Sept. 8 - 12
1987	New Delhi, India	Nov. 1 - 6
1988	Interlaken, Switzerland	Sept. 11 - 14
1989	Taipei, Taiwan	Nov. 12 - 16
1990	Amsterdam, Netherlands	Sept. 30 - Oct. 4
1991	Barcelona, Spain	Sept. 22 - 25
1992	Seoul, Korea Rep.	Oct. 12 - 14
1993	Porto, Portugal	Sept. 27 - 29
1994	Sao Paulo, Brazil	Sept. 19 - 21
1995	Prague, Czech Republic	Oct. 16 - 18
1996	Washington, USA	Sept. 22 - 25
1997	Marrakech, Morocco	Sept. 28 - Oct. 1
1998	Melbourne, Australia	Oct. 18 - 21
1999	Venice, Italy	Sept. 26 - 29
2000	Cape Town, South Africa	Sept. 24 - 27
2001	Budapest, Hungary	Sept. 23 - 25
2002	New Delhi, India	Oct. 27 - 30
2003	Dresden, Germany	Oct. 19 - 21
2004	Lucerne, Switzerland	Sept. 26 - 28
2005	Istanbul, Turkey	Sept. 18 - 20
2006	Dubai, UAE	Sept. 24 - 26
2007	Cairo, Egypt	Nov. 18 - 20
2008	Republic of Mauritius	Oct. 11 - 14
2009	Shanghai, P.R. China	Oct. 23 - 25
2010	Sao Paulo, Brazil	Oct. 17 - 19
2011	Barcelona, Spain	Sept. 19 - 21
2012	Hanoi, Vietnam	Nov. 4 - 6