



No. 63 – May 2021 – Special Edition

ITMF is improving its ways of communication in a constant effort to better serve its members. We hope that the new format of this newsletter suits you while its content continues to be valuable.

Amongst other, this special edition entails important news about ITMF's annual conference 2021 and two interesting articles on the potential rebound of the textile machinery market.

Two other articles inform you on the improvements realised in 2 of ITMF's initiatives and hpo forecasting also presents its "Brief State of the Industry", a monthly report on retail sales, industrial production, and the Business Confidence Index.



Olivier Zieschank
Director, ITMF

MENU

ITMF NEWS

> [ITMF 2021 Conference is postponed](#)

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PARTNER NEWS

> [Mr. Bashir is elected Director of ICA](#)

REPORT: THE 7th ITMF CORONA-SURVEY

> [Article 1: Textile machinery market at a historical low in 2020](#)

> [Article 2: Textile production and consumption expected to rebound](#)

REPORT: ITMF's INITIATIVES

> [Article 3: SLCP improves coverage](#)

> [Article 4: FICCA's plan to reduce carbon emissions](#)

A BRIEF STATE OF THE INDUSTRY

EXECUTIVE SUMMARIES

Article 1: Textile machinery market



The textile machinery industry experienced a downturn since the second half of 2018 which was accelerated and intensified by the pandemic during the year 2020. Shipments of textile machinery fell in 2019 and was expected to fall further in 2020 in most segments.

> [read more \(member's only\)](#)



EXECUTIVE SUMMARIES

Article 2: Textile production and consumption returns



Textile machinery companies reported a significant increase of order backlog in January 2021 compared to a year ago. Simultaneously, the order intake situation has improved and is expected to improve further. This is indicating a strong rebound in textile production in 2021 and 2022.

[> read more \(member's only\)](#)

Article 3: SLCP's coverage



SLCP is now open to ILO Better Work facilities in important textile producing countries like Bangladesh, Indonesia, Pakistan, and Vietnam. Furthermore, it has introduced a new, lighter version of its data collection tool with fewer questions.

[> read more \(member's only\)](#)

Article 4: FICCA's report



The report by the Working Group "Raw Material" of the Fashion Industry Charter for Climate Action (FICCA) highlights the potential of reducing carbon emissions in both cotton and polyester production. Better and more comparable data is needed in the future.

[> read more \(member's only\)](#)