

Intelligent and Responsible Production from Raw Material to Final Consumer

The Mission of the Global Textile Industry

INTERNATIONAL TEXTILE MANUFACTURERS FEDERATION FÉDÉRATION INTERNATIONALE DES INDUSTRIES TEXTILES INTERNATIONALE VEREINIGUNG DER TEXTILINDUSTRIE



Intelligent and Responsible Production from Raw Material to Final Consumer

The Mission of the Global Textile Industry

From September 10 - 12, 2015, the International Textile Manufacturers Federation (ITMF) held its Annual Conference in San Francisco, CA USA

This report contains all available (unedited) presentations. October 2015

INTERNATIONAL TEXTILE MANUFACTURERS FEDERATION FÉDÉRATION INTERNATIONALE DES INDUSTRIES TEXTILES INTERNATIONALE VEREINIGUNG DER TEXTILINDUSTRIE

Wiedingstrasse 9 CH-8055 Zürich Switzerland

Fax Web

Phone (+41-44) 283 63 80 (+41-44) 283 63 89 E-mail <u>secretariat@itmf.org</u> www.itmf.org

Contents

Welcome Addresses

Sledge Taylor, Chairman, NCC, USA

Tiankai Wang, President, ITMF, China

Keynote Address

The State of and Outlook for the Global Economy

Gian Maria Milesi-Ferretti, Deputy Director, International Monetary Fund (IMF), USA

Fibre Session - Cotton

Cotton Economic Update

Gary Adams, President & CEO, National Cotton Council (NCC), USA

The New Consumer

Melissa Bastos, Associate Director, Market Research Cotton Incorporated, USA

A Producer's View of Responsible Production

Jon W. Hardwick, President, Hardwick Planting Company, USA

Fibre Session – Man-made Fibres

Polyester Continues to Lead in Volume and Growth

Alasdair Carmichael, Director – Americas, PCI, USA

Evolving Fibres Landscape – Opportunities for Industries

Uday Gill, President Director, Indorama Synthetics, Thailand

<u>State of the Carpet Industry – Responsible Production is Good Business</u>

Joe W. Yarbrough, President, Carpet and Rug Institute, USA

1st General Session: Textiles in the Americas

U.S. Textile Manufacturing Outlook

Augustine Tantillo, President & CEO, National Council of Textile Organizations (NCTO), USA

Textiles in the Americas - Mexico

Alfonso Juan, Director, Turbo Yarn & Chairman, CANAINTEX, Mexico

What We Dream is What We Live

Andres Berdugo, CEO, CI Jeans, Colombia

The Logic behind Walmart's US-Manufacturing Initiative

Joe Quinn, Senior Director, Public Affairs and Government Relations, Walmart, USA

2nd General Session: Textile Supply Chain

Key Decision Factors for Today's Brands & the Changing Global Supply Chain Environment

Kihak Sung, Chairman KOFOTI & Chairman Youngone, Korea

<u>Preparing and Adapting to the Changing Face of Retail and its Impact on the Global</u> Sourcing Industry

Robert Sinclair, COO, LF Sourcing, Li & Fung Group, Hong Kong, China

Levi Strauss & Co.'s Race to the Top: Building a More Sustainable Supply Chain

David Love, Executive Vice President, Levi Strauss, USA

<u>Intelligent and Responsible Production – The New Practice of China's Textile and Apparel Supply Chain</u>

Ruizhe Sun, Vice President, CNTAC, China

3rd General Session: E-Tailing

The Connected Consumer: Influence and Impact on the Entire Retail Ecosystem

Vicki Cantrell, Senior Vice President – Communities & Executive Director, National Retail Federation, USA

The New Rules of Retail

Michael Dart, Partner, A.T. Kearney, USA

4th General Session: Smart Textiles

Defining the Specialty Fabrics Industry

Mary Hennessy, President & CEO, IFAI, USA

<u>Protecting Those Who Protect Us: Developing Defender M – A Model for Success</u>

John Shadinger, President Ten Cate, USA

Fabric is the Computer

Sundaresan Jayaraman, Kolon Professor, Georgia Tech, USA

The Global Textile Machinery Market Situation

Christian Schindler, Director General, ITMF

Speakers' Contact Details

Sponsors